

RECORDATION NO. 19069-E FILED 1425

DEC 22 1994 -11 00 AM

INDENTURE SUPPLEMENT NO. 2  
(ALTSI Trust 94-B)

THIS INDENTURE SUPPLEMENT NO. 2 dated December 22, 1994 between MERIDIAN TRUST COMPANY, a Pennsylvania trust company having its principal office and chief place of business at 35 North Sixth Street, Reading, Pennsylvania 19601, not in its individual capacity but solely as Owner Trustee under the Trust Agreement (ALTSI Trust 94-B) and FIRST SECURITY BANK OF UTAH, NATIONAL ASSOCIATION, a national banking association, having its corporate trust office at 79 South Main Street, Salt Lake City, Utah 84111, not in its individual capacity but solely as Indenture Trustee, except as expressly provided herein (herein, together with its successors and assigns permitted under the Indenture referred to below, called the "*Indenture Trustee*").

W I T N E S S E T H :

WHEREAS, Owner Trustee and Indenture Trustee have heretofore entered into that certain Trust Indenture and Security Agreement (ALTSI Trust 94-B) dated as of November 15, 1994 (the "*Indenture*"; the capitalized terms used and not otherwise defined herein and defined, either directly or by cross-reference, in the Indenture being used herein with the respective meanings assigned thereto in the Indenture), which Indenture provides for the execution and delivery from time to time of Indenture Supplements substantially in the form hereof for the purpose of describing and subjecting the Trust Indenture Estate to the Lien of the Indenture;

NOW, THEREFORE, in consideration of the premises and other good and sufficient consideration, the parties hereto hereby agree as follows:

1. Owner Trustee represents, warrants and confirms to Indenture Trustee that, effective on the date hereof, the Trust Indenture Estate shall be deemed subject to the Lien of the Indenture and agrees that without limiting the foregoing Owner Trustee's rights with respect to the Units described in the Annex hereto, and the interests therein of Owner Trustee under the Operative Documents, are deemed included in the Trust Indenture Estate and subjected to the Lien of the Indenture.

2. This Indenture Supplement may be executed by the parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, but all such counterparts shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have caused this instrument to be duly executed by their respective officers thereunto duly authorized.

MERIDIAN TRUST COMPANY,  
not in its individual capacity but solely as  
Owner Trustee


By:   
Name: Judy Davis  
Title: Vice President

FIRST SECURITY BANK OF UTAH, NATIONAL  
ASSOCIATION,  
not in its individual capacity but solely as  
Indenture Trustee

By: \_\_\_\_\_  
Name:  
Title:

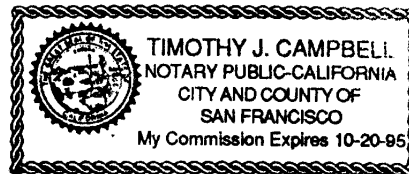
STATE OF CALIFORNIA )  
 ) ss.:  
COUNTY OF SAN FRANCISCO )

On this 13 day of December, 1994, before me personally appeared  
Judy Davis, to me personally known, who, being by me duly sworn, says that he/she is  
a Vice President of MERIDIAN TRUST COMPANY, a Pennsylvania trust  
company, that said instrument was signed on behalf of said corporation by authority of its Board  
of Directors, and he/she acknowledges that the execution of the foregoing instrument was the free  
act and deed of said corporation.

  
Notary Public

My commission expires

10/20/95



IN WITNESS WHEREOF, the parties hereto have caused this instrument to be duly executed by their respective officers thereunto duly authorized.

MERIDIAN TRUST COMPANY,  
not in its individual capacity but solely as  
Owner Trustee

By: \_\_\_\_\_  
Name:  
Title:

FIRST SECURITY BANK OF UTAH, NATIONAL  
ASSOCIATION,  
not in its individual capacity but solely as  
Indenture Trustee

By:  \_\_\_\_\_  
Name: **Brett R. King**  
Title: **Trust Officer**

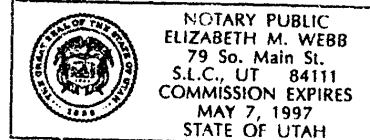
STATE OF Utah )  
 ) ss.:  
COUNTY OF Salt Lake )

On this 13 day of December, 1994, before me personally  
Brett R. King, to me personally known, who, being by me duly sworn, says that he/she  
is a Trust Officer of FIRST SECURITY BANK OF UTAH, NATIONAL  
ASSOCIATION, a national banking association, that said instrument was signed on behalf of said  
national banking association by authority of its Board of Directors, and he/she acknowledges that  
the execution of the foregoing instrument was the free act and deed of said national banking  
association.

My commission expires

MAY 07 1997

Elizabeth M. Webb  
Notary Public



**Annex**  
**(ALTSI Trust 94-B)**

<b><u>Manufacturer</u></b>	<b><u>Manufacturer Number</u></b>	<b><u>Price Per Unit</u></b>
Thrall Car Manufacturing Company	APLX 4754 - APLX 4774 (twenty-one (21) Units)	\$189,225